ANiflec BRAND

Encoder Instructions
HS25A
3/8" 3/4" [6mm-16mm]
HOLLOW SHAFT

## DESCRIPTION

The Avtron Model HS25A Hollow Shaft Rotary Incremental Encoder is a speed and position incremental transducer (also known as tachometer or rotary pulse generator). When mounted to a motor or machine, its output is directly proportional to shaft position (pulse count) or speed (pulse rate). The HS25A operates down to zero speed and can be used for both control and instrumentation applications.

The HS25A employs a hollow shaft and clamping collar to lock the encoder to the shaft. A high-performance resin hollow shaft insert provides electrical isolation from motor shaft currents and permits models to fit a broad range of shaft sizes from $3 / 8^{\prime \prime}$ to $5 / 8^{\prime \prime}[6 \mathrm{~mm}-$ $16 \mathrm{~mm}] ; 3 / 4^{\prime \prime}$ [ 20 mm ] is permitted by omitting any insert. An antirotation bracket prevents rotation of the encoder while allowing for shaft end float and axial movement.

The HS25A encoder offers $2 \emptyset$ outputs ( $A, B$ ) $90^{\circ}$ apart for direction sensing (A Quad $B$ ), with complements ( $(\bar{A}, \bar{B})$, and with marker pulse and complement (Z,Z $\bar{Z}$ ).

## INSTALLATION CONSIDERATIONS

See page 3 and drawing on last page for shaft engagement rules. Shaft may include keyway, but should not be flatted. The HS25A offers optional Avtron flexible anti-rotation tethers/ brackets which will permit the encoder to tolerate $\pm 0.1^{1 "}$ of shaft end float/axial movement. Select the proper tether for the application from the table below.

## CAUTION

Be careful not to damage clamping fingers of hollow shaft during handling. Do not tighten clamping collar before installation onto motor shaft.

| Equipment Needed for Installation |  |  |
| :--- | :--- | :--- |
| Provided | Optional | Not Provided |
| HS25A Encoder | Anti-Rotation Tether Kit | \#2 Phillips Screwdriver <br> (T-Handle Style) <br> Clamping Collar |
| Shaft Sizing Insert | Caliper Gauge |  |
| Thread Locker | Mating MS Cable | Dial Indicator Gauge |
| (blue) | Connector | $7 / 16^{\prime \prime}, 9 / 16^{\prime \prime}, 5 / 8^{\prime \prime}, 3 / 4^{\prime \prime}$, |
|  | Protective Basket Kit | 10 mm Wrenches |
|  | (tether options) |  |
|  | Anti-Seize (copper) |  |
|  | (HS25A 0.750" only) |  |
|  |  |  |
|  |  |  |
|  |  |  |

## WARNING

Installation should be performed only by qualified personnel. Safety precautions must be taken to ensure machinery cannot rotate and all sources of power are removed during installation.

WARNING
Be certain to identify thread locker and anti-seize compound correctly. Using anti-seize in place of thread locker can cause mechanical failure leading to equipment failure, damage, and harm to operators.

HS25A PART NUMBERS AND AVAILABLE OPTIONS

|  |  |  |  |  | $\square$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mount | PPR |  | Line Driver | Bore Options | Connector Options |  | unting Style | Pro | ction | Anti-Ro <br> Tether | tation Options | Channels | Special Features |
| HS25A |  |  | $\begin{array}{\|c} \text { 1- } 5-28 \mathrm{~V} \\ 2-5-28 \mathrm{~V}, \\ \text { Open } \\ \text { Collector } \\ 4-5-28 \mathrm{~V} \text { in, } \\ 5 \mathrm{~V} \text { out } \end{array}$ | 0-Non-std. L- 6 mm <br> Shaft M- 8 mm <br> A- $3 / 8^{\prime \prime}$ N- 10 mm <br> B- $1 / 2^{\prime \prime}$ P- 12 mm <br> C- $5 / 8^{\prime \prime}$ S- 16 mm <br> D- $3 / 4^{\prime \prime}$  <br> (no insert)  <br> U- Universal $3 / 8^{\prime \prime}$ to  <br> $3 / 4^{\prime \prime}$ (all inserts)  <br> Z- Metric 6 mm to  <br> 16 mm (all inserts)  | W- 18" flex. cable | E- End of Shaft |  | 0- None <br> 1- basket |  | x- None <br> A- Fan cover, 1/4-20 <br> B- Fan cover, 5/16-18 <br> C- Fan cover, 3/8-16 <br> D- Fan cover, all <br> E- 4.5 " or $6.75^{\prime \prime}$ C-Face <br> F- $8.5^{\prime \prime} \mathrm{C}$-Face <br> G- Torque arm <br> U- Universal (all tether options) |  |  | 000- None <br> 9xx- Specify cable length xx=feet (use w/ Option "W") |
|  |  |  | Connector Options |  |
|  |  |  | 10 Pin MS |  | 6 Pin MS |  |  | 7 Pin MS |  | 8 Pin M12 |  | 10 Pin Mini Twist Lock |
|  | « only available with MS 6 and 7 pin connectors <br> * Requires option code "00W" |  |  |  | A- w/o plug (std. phasing) <br> B- w/o plug (Dynapar HS35 phasing) <br> C- "A" w/ plug <br> D-"B" w/ plug |  |  |  | J-w/o plug <br> (std. phasing) <br> K- w/o plug (Dynapar <br> HS35 phasing) <br> M- "J" w/ plug <br> N- "K" w/ plug |  | T- w/o plug (Turck Pinout) U- w/o plug (US Pinout) |  | R- <br> - 10 pin mini w/o plug <br> S- 18" Flex <br> cable w/o <br> plug* |

## INSTALLATION

Refer to the back page of these instructions for outline and mounting dimensions. Also available: EU (European Union) Installation Sheet and Basket Mount Installation Sheet. NOTE: For metric bore sizes, the encoder is provided with metric size hardware. For US bore sizes, the encoder is provided with US size hardware.

1) Disconnect power from equipment and encoder cable.
2) Use caliper gauge to verify motor shaft is proper diameter and within allowable tolerances: $+0.000^{\prime \prime},-0.0005{ }^{\prime \prime}[+0.00$, -0.013 mm ].
3) Clean machine shaft of any dirt and remove any burrs.
4) Use dial indicator gauge to verify the motor shaft Total Indicated Runout (TIR) < 0.002"
5) Install the anti-rotation bracket to the face of the encoder using 6-32 screws and thread locker.
6) Loosen clamping collar and insert shaft sizing insert into encoder. DO NOT FORCE. (NOTE: To fit an HS25A on a $0.75^{\prime \prime}$ shaft, use no insert.)
7) Test Fitting: carefully slide the encoder onto the shaft to verify fit. Ensure a minimum of $1 / 8$ " between encoder and mounting surface. DO NOT FORCE. Encoder should slide on easily. If the encoder does not fit easily, remove it, verify shaft size, and check for burrs and shaft damage.
8) Special Note for 0.75" shaft in HS25A ONLY: Remove encoder, apply anti-seize compound to shaft and reinstall encoder, leaving a minimum of $1 / 8$ " between motor face and encoder (see "Shaft Engagement").
9) Apply thread locker to screws on clamping collar. Tighten each screw on clamping collar evenly until snug, then tighten each screw to $35-50$ in-lb [4-6 Nm]. DO NOT USE A STANDARD RIGHT ANGLE WRENCH. Use only a T-handle hex wrench or torque wrench with hex bit.
10) Secure free end of anti-rotation bracket to frame. Use insulating hardware as shown (supplied with Avtron anti-rotation kit). Use additional washers as needed to install the bracket without a large deflection or bend. For 8.5" C-Face, install 1/2"-13 to 3/8"-16 reducer with 3/8"-16 threaded stud (supplied) to secure anti-rotation bracket using insulating hardware as shown.
11) Turn shaft by hand and verify the shaft turns freely and does not produce excessive runout/wobble of the encoder: $<0.005$ " TIR (Total Indicator Reading). Additional instructions under "Adjusting the Encoder to Eliminate Excess Runout/Wobble" are provided if needed.
12) Optional: Attach Avtron Encoder/Tachometer Tester unit (B27609) using factory-provided cable. Follow tester instructions to check direction of rotation, proper output, PPR, and signal quality.
13) Connect cable as shown in wiring diagram.
14) Apply power ( $5-28 \mathrm{VDC}$ ) to the encoder.
15) Rotate the shaft by hand, or using jog mode of the speed controller and verify proper direction.
16) Optional Protective Basket: Install protective basket using either the T-bolts (fan cover) or bolt to 4.5" C-Face (bolts provided). Remove section 1 (see illustration) on protective basket. Be certain to pivot the basket over the encoder connector when installing. Be certain that the protective basket does not touch or interfere with the anti-rotation.


To mount the basket on an 8.5" C-Face: DO NOT FORCE. Thread the $1 / 2$ " -13 bolts into the motor face, through each clip (provided with options "F" and "U") but do not tighten fully. Pivot the basket over the encoder and pivot each clip over each respective basket bolt hole. DO NOT FORCE. Tighten each bolt to secure the basket and clip.

## SPECIFICATIONS



## ENVIRONMENTAL

A. Enclosure Rating.
.NEMA 4, 13, IP65 (dust and water tight, not for immersion)
B. Operating Temp -20 to $+100^{\circ} \mathrm{C}$
C. Humidit .98\% Non-condensing
D. Shock .50G, 11 ms Duration
E. Vibration. 5-2000Hz @ 20G

## LINE DRIVER OPTIONS

|  |  | Output Options |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 1 | 2 | 4 |
| Output Type |  | Differential Line Driver | Open Collector | Differential Line Driver, 5V fixed |
| Line Driver |  | 7272 | 7273 | 7272 |
| Voltage Input (Vin) |  | 5-28VDC | 5-28VDC | 5-28VDC |
|  | Reverse Voltage | Yes | Yes | Yes |
|  | Transient | Yes | Yes | Yes |
|  | Short Circuit | Yes | Yes | Yes |
| Maximum Cable length* |  | 5 V 1000 ft 12 V 500 ft 24 V 200 ft | see note* | 200 ft |

## Adjusting the Encoder to Eliminate Excess Runout/Wobble:

 In a typical installation, a housing movement of $0.005^{\prime \prime} \mathrm{TIR}$ or less (as measured at the outside diameter of the main encoder body) will not have an adverse effect. If excessive housing movement is detected in the installation:1) Check the shaft the HS25A is mounted on for excessive shaft runout. NEMA MG1 calls for 0.002" TIR or less.
2) Verify that the mounting shaft meets minimum and maximum diameter tolerances.
3) Maximize the shaft insertion into the encoder (retaining the minimum of $1 / 8^{\prime \prime}$ between mounting face and encoder)
4) Loosen the clamping collar and rotate the motor shaft $180^{\circ}$ within the encoder hollow shaft sleeve. Retighten the clamping collar.
5) Loosen the clamping collar; move the split in the clamping collar over a solid portion of the encoder shaft, retighten the clamping collar.

If excessive housing movement still exists after the above steps, it may be necessary to physically bias the attitude of the encoder on the motor shaft while the clamping collar is being tightened.

## Shaft Sizes:

HS25A: $0.375 ", 0.500 ", 0.625 ", 0.750^{\prime *}, 6 \mathrm{~mm}, 8 \mathrm{~mm}, 10 \mathrm{~mm}, 12 \mathrm{~mm}$, $14 \mathrm{~mm}, 16 \mathrm{~mm}$

NOTE: HS25A units utilize shaft insulating resin insert; models from $0.375^{\prime \prime}$ to $0.625^{\prime \prime}$ [ 6 mm to 16 mm ] may be resized as needed by interchanging inserts.

* HS25A at 0.750 " [19mm] does not utilize shaft insulating insert: use insulating washers with anti-rotation bracket to achieve electrical isolation from shaft currents.

Consult factory for other shaft sizes not shown.

## Shaft Engagement:

HS25A: Shaft insertion/engagement should be 1.0" to $1.3^{\prime \prime}$ [ 25 mm to 33 mm ( (maximum), with a minimum of $1 / 8^{\text {" }}$ [ 3 mm ] between encoder and mounting surface.

For shaft lengths greater than the maximum engagement allowed, end of shaft mounting may still be employed by using a spacer between the mounting surface and anti-rotation bracket.

## WIRING INSTRUCTIONS

## CAUTION <br> Be sure to remove power before wiring the HS25A Encoder.

Be sure to ground the cable shield(s): It can be connected to case ground at the encoder, or grounded at the receiving device, but should not be grounded on both ends.

If necessary, case ground can also be provided through a separate wire. Be certain not to ground the case ground wire if the encoder is already grounded by mechanical mounting. (The standard antirotation arm kits provide insulating washers)

The HS25A encoder can be wired for single phase or two-phase operation, either with or without complements, with or without markers. See connector options and wiring diagrams.

CAUTION
When wiring for differential applications ( $\mathbf{A}, \overline{\mathbf{A}}, \mathbf{B}, \overline{\mathrm{B}}, \mathrm{Z}, \overline{\mathrm{Z}}$ ), $\mathbf{A}$ and $\bar{A}$ should be wired using one twisted, shielded pair; $B$ and $B$ should be in a second pair, etc. Failure to use complementary pairs (say, using A and B in a twisted pair) will reduce noise immunity significantly.

For encoder output that correctly reflects the direction of rotation, proper phasing of the two output channels is important. Phase A channel leads phase B channel for clockwise shaft rotation as viewed from the back (non-mounting side) of the encoder for standard phasing options ("A", "C", \& "W"). Follow instructions under corrective installation as needed to reverse the direction of output or purchase HS35M with reverse (Dynapar HS35) phasing (options "B", "D").

## CORRECTIVE ACTION FOR PHASE REVERSAL

## If Encoder Direction is Reversed:

1) Remove power.
2) Exchange wires on cable, either at encoder cable end, or at speed controller end (but NOT both):
a.) Single Ended 2 Phase Wiring (see wiring diagram)

Exchange $A$ and $B$ at the user end of the wires.
b.) Differential 2 Phase Wiring (see wiring diagram) Exchange either A with $\overline{\mathrm{A}}$ in the phase A pair $\mathbf{O R} \mathrm{B}$ with $\overline{\mathrm{B}}$ in the phase B pair but NOT both.
3) Apply power.
4) Verify encoder feedback is correct, using hand rotation of shaft, or jog mode of the speed controller.

Interconnecting cables specified in the wire selection chart are based on typical applications. Refer to the "Wiring Diagrams" below for suggested cable types. General electrical requirements are: stranded copper, 22 thru 16 gauge, each wire pair individually shielded with braid or foil with drain wire, 0.05 uF maximum total mutual or direct capacitance, outer sheath insulator.
LINE DRIVER (Options 1 \& 4)
DIFFERENTIAL TWO PHASE WIRING APPLICATIONS

| PINOUT |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { on } \\ & 0.0 \\ & \sum_{0}^{0} \\ & 0 \end{aligned}$ | OPTION "W" (CABLE) | $\begin{gathered} \text { OPTION } \\ \text { "A","B","C","D" } \\ \text { (10 PIN MS) } \end{gathered}$ |  | $\begin{gathered} \text { OPTION } \\ \text { "J","K","M","N" } \\ \text { (7 PIN MS) } \end{gathered}$ | $\begin{aligned} & \text { OPTION } \\ & \text { "E","F","G","H" } \\ & \text { (6 PIN MS) } \end{aligned}$ | $\begin{gathered} \text { OPTION } \\ \text { "T"" } \end{gathered}$ | OPTION "U" |
| $\begin{aligned} & \text { en } \\ & \sum_{\substack{u}}^{2} \\ & \text { 조 } \end{aligned}$ | $\begin{gathered} \mathbf{A} \\ \varnothing \mathrm{A}, \varnothing \overline{\mathrm{~A}} \\ \varnothing \mathrm{~B}, \varnothing \overline{\mathrm{~B}} \\ \varnothing \mathrm{Z}, \varnothing \overline{\mathrm{Z}} \end{gathered}$ | $\begin{gathered} \mathrm{A} \\ \varnothing \mathrm{~A}, \varnothing \overline{\mathrm{~A}} \\ \varnothing \mathrm{~B}, \varnothing \overline{\mathrm{~B}} \\ \varnothing \mathrm{Z}, \varnothing \overline{\mathrm{Z}} \end{gathered}$ | $\begin{gathered} \mathbf{B} \\ \varnothing \mathrm{A}, \varnothing \bar{A} \\ \varnothing \mathrm{~B}, \varnothing \overline{\mathrm{~B}} \end{gathered}$ | $\begin{gathered} \mathbf{B} \\ \varnothing \mathrm{A}, \varnothing \bar{A} \\ \varnothing \mathrm{~B}, \varnothing \overline{\mathrm{~B}} \end{gathered}$ | $\begin{gathered} \mathbf{B} \\ \emptyset A, \varnothing \bar{A} \\ \varnothing B, \varnothing \bar{B} \end{gathered}$ | $\begin{gathered} \mathbf{A} \\ \varnothing \mathrm{A}, \varnothing \bar{A} \\ \varnothing \mathrm{~B} \\ \varnothing \bar{B} \\ \varnothing \mathrm{Z}, \varnothing \bar{Z} \end{gathered}$ | A $\emptyset A, \varnothing \bar{A}$ $\varnothing \mathrm{~B}, \varnothing \overline{\mathrm{~B}}$ $\varnothing \mathrm{Z}, \varnothing \overline{\mathrm{Z}}$ |
|  | BLACK | F | F | F | A | 1 | 7 |
|  | RED | D | D | D | B | 2 | 2 |
|  | GREEN | A | A | A | E | 3 | 1 |
|  | VIOLET | H | C | C | C | 4 | 3 |
|  | BLUE | B | B | B | D | 5 | 4 |
|  | BROWN | I | E | E | F | 6 | 5 |
|  | ORANGE | C | NC | NC | NC | 7 | 6 |
|  | YELLOW | J | NC | NC | NC | 8 | 8 |
|  | WHITE | G | G | G | NC | NC | NC |

** SEE WIRING INSTRUCTIONS REGARDING CASE GROUND.

HS25A WIRING DIAGRAMS

TYPICAL WIRE SELECTION CHART
for 18 AWG, multiple pair, individually shielded

| $\begin{aligned} & \mathbb{a} \\ & \frac{1}{2} \\ & \frac{1}{\alpha} \end{aligned}$ |  |
| :---: | :---: |
|  |  |
|  |  |

For Connector Option "W", unused connections must be insulated to prevent accidental contact.

* NOTE: Connecting Case Ground is optional.
HS25A WIRING DIAGRAMS
pull up resistors from each active output to $a+V$ reference.



Motor shaft tolerance to be $+0.0000 /-0.0005[+0.0000 /-0.0127]$ per NEMA Std. MG1.
All dimensions are in inches [millimeters]. Avtron standard warranty applies. Copies available upon request. Specifications subject to change without notice.

